Meeting Minutes PWG MFD Semantic Model Face-to-Face Meeting Dec. 11, 2007 At Dell Technology Briefing Center, Austin, TX

On-Site Attendees:

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89 Dial-in Attendee:

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(Note: highlighted in blue are revisions to the original meeting minutes)

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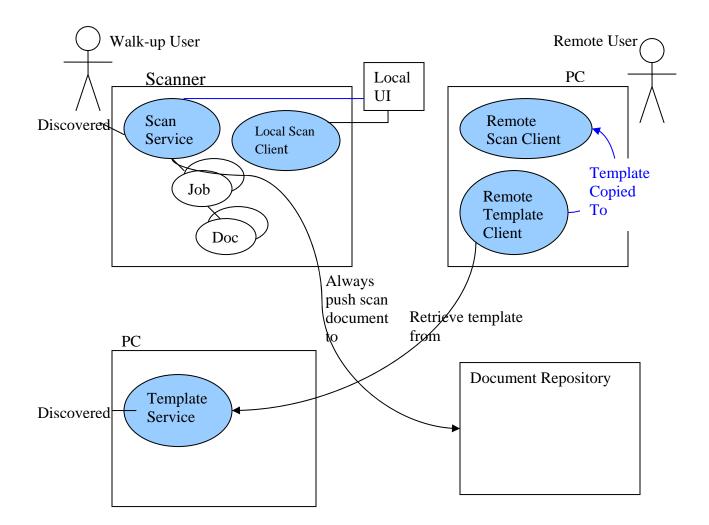
1. MFD Chairman's Opening

- MFD Working Group Chairman Peter Zehler welcomed attendees and provided the agenda of today's MFD meeting
 - The purpose is mainly on flushing out the details of Scan Service schema and operations
- The meeting will start with a briefing of Use Case scenarios, then walk through the Scan Service model schema, followed by review of operations.
- No objection to the agenda.
- 23 2. Briefing of MFD Scan Service Use Case Scenarios
- 24 25

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Nancy Chen briefed the attendees the eight use cases used for the Scan Service semantic model.

Peter Zehler drew a high-level overview diagram of the Scan Service framework that satisfies the requirements from these use cases:



- The Scan Service could be co-located physically with a Scanner, or connected remotely with a Scanner via network.
 A user could walk up to a Scanner or using a remote Scan Client remotely on a PC to use Scan
- A user could walk up to a Scanner or using a remote Scan Client remotely on a PC to use Scan Service.
- The Local UI interacts with both the Local Scan Client and the Scan Service. This will allow Local Scan Client to operate within a walk-up user's security context after entering username and password, and also allow Scan Service to do so without the proxy authentication problem.
- A template is an unbound Scan Job Ticket. One recent change in Scan Service model is we do
 not allow the use of template by reference. To use a template, the template must be retrieved
 from the Template Service, then copied into a Scan Job Request to be sent to the Scan Service.
 The copy of the template can then be modified according to the user's intent.
- The Scan Service and the template service must be able to be discovered.
- The Scan Service has a sequence of jobs, each job contains 0 or more documents.
 - A document repository can exist in any number of locations:
 - A transport end point in a Client where application is ready to receive the Scan Document
 - Co-located with Scan Service
 - A ftp site
 - o A full document management system
- The destination of a Scan Job is identified in the Scan Job Request from the Client.

1 2	• The Scan Service always pushes documents to a Document Repository.	
2 3 4 5 6	• The Local UI can provide user's inputs to the Local Scan Client or the Scan Service. When the Scan documents are to be stored in a document repository, Local UI can get user's credentials to the Scan Service for user authentication to the repository.)
7	3. PWG Semantic Model Version 2	
8	Peter Zehler briefly introduced top level elements of the PWG Semantic Model Version 2.	
9	o System – contains all kinds of services for a MFD. System counters are the roll-up of device	;
10	counters, subunit counters, and service counters.	
11	• Subunit – each has an Id that's unique within the server (MFD).	
12	• Services in a MFD:	
13	• Print Service: well-defined so far, taken from PWG Semantic Model version 1 – IPP.	
14	• Scan Service is what we are working on right now.	
15 16	4. Scan Service Model Discussions	
10	(Note: highlighted in red are changes to the existing model or action items)	
18	(Note: Inglinghted in red are changes to the existing model of action items)	
19	The PWG semantic model has multiple Scan Services in a MFD, each is analogous to a print queue in a	ı
20	given server.	-
21		
22	A Scan Service has the following top level elements:	
23	o Scan Service Status : each Scan Service state is maintained by automata, must not be changeabl	e
24	by user or operators, but can be changed by administrative operations such as pause(), resume()	
25	• Scan Service Description : Descriptive information of Scan Service can be set or changed by	
26	user or operator.	
27	• Default Scan Ticket : the defaults for all the scan ticket information which holds job description	,
28	document and job processing instructions. Since there are multiple documents in a job, one can	
29 20	use per document processing instructions to overwrite job level processing instructions at the	
30 21	document level.	~
31 32	 Scan Service Capabilities : map very closely to Scan Job Ticket, with elements in the same nam but different syntax. The capabilities represent the allowed values for a given processing 	e
32 33	instruction element, and what processing elements are supported.	
34	instruction clement, and what processing clements are supported.	
35	Scan Jobs are separated into two categories for easy retrieval of job information:	
36	• Active Jobs and Job History are analogous to Pending Jobs and Completed jobs in IPP.	
37	• Elements of Scan Job:	
38	• Scan Job Status : Job state is maintained by automata, must not be changeable by users of	r
39	operators.	
40	• Scan Job Ticket : has descriptive information for the job, job processing instructions,	
41	document processing instructions for the documents within the job.	
42	• There are multiple documents per job, but the initial implementation of a scan service	
43	needs not support multiple documents.	
44 45	• Scan Job Receipt : represents what is actually done when the job is processed. Elements with unspecified value in Scan Job ticket will have the default values represented in the	
45 46	with unspecified value in Scan Job ticket will have the default values represented in the Scan Job Receipt.	
40	Scall JOU Receipt.	

1		
2	Scan S	Service Status – contains the following elements:
3	0	Id : unique within a Scan Server
4	0	IsAcceptingJob: false whenever the Scan Service is disabled. The service still can accept queries,
5		but no longer be able to accept jobs.
6	0	State: the Scan Service working draft has a state diagram covers all states and state transitions.
7		This is not modifiable by user or operator.
8	0	State Reason : is an extension to state for additional information about why a job is in a
9		particular state.
10	0	State Message : gives localized information for state reasons. Issues:
11		• How is localization handled? This has not been specified in the Scan Service model right
12		now.
13		• In SNMP, there is a locality that can be set, but there is no protection for two people
14		setting the locality though.
15		• In Web services, HTTP allows to query what local language is supported, and local
16		language to be used can be negotiated through HTTP request.
17	0	Access Mode : user/group/world read/write/execute. They are part of operation information. This
18		allows you specify some group operations under certain privileged level in a specific domain.
19	0	Creation Date : of the service
20	0	Current Time : the tick time of the service
21	0	Natural Language : the local language currently used in the service (same as the locality of
22		printer MIB)
23	0	Owner URI : email / HTTP URI by which you can reach the admin or owner who created the
24		service.
25	0	OwnerVcard : owner's business card information
26	0	QueueJobCount : number of jobs currently pending in the service, does not include jobs
27		completed. The number matches the number of jobs in the ActiveJobs.
28	0	ScanServiceCounters : used for Scan Service, Scan Jobs, and Scan Documents. Each document
29		has its counters and rolled up to the job level counters. The name of this sounter in Scan Job and
30		Scan Document will be changed to Scan Job Counters and Scan Document Counters using the
31		ScanServiceCounter complex type.
32	0	FullColorImages counter : Full color in scan is used to separate from black&white, highlight, and
33		color that are used in printing.
34		Action Item : Owner URI and OwnerVcard are administratively set, should be moved to Scan
35		Service Description.
36	a (
37	Scan S	Service Description –
38		• Vcard + OwnerURI. should be here settable by Administrator – this needs to be corrected for
39		WIMS too.
40		• Service type: this element is already in Scan Service Status : remove
41		• ServiceURISupported: the transport endpoint URIs the service supported, can have secure
42 43		and non-secure URIs (e.g. HTTP, HTTPS).
43 44		• This element is mandatory only for meeting LDAP mapping requirement. The service is required to advertise one or more URI to LDAP server for discovery.
44 45		
45 46		• ServiceInfo and ServiceName : provide information about the service and user friendly name of the service.
-1 0		

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• ServiceSubunitSupported : this is a list of pointers to subunits that the service uses. The GetScanServiceElement will need to walk down the list to find out exactly what subunits are supported. Would rather to see what are the subunits used -i.e. a configuration element that identifies the actual instances of the subunits the service uses. No objection to use pointers for SNMP mapping.

Action Item: Add a Configuration element at the same level as Scan Service Capabilities, Descriptions, DefaultScanTicket. This will be service specific subunit configuration.

8 9 Scan Service Capabilities -

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This is the way the service reports what allowed values are for the ScanJobTicket elements. Element 12 names are the same as that in the ScanJobticket, syntax is different. It has the following elements:

- 13 Scan Document Capabilities -0
- 14 • Number Up : Number of scanned pages to be put into one image. Prefer to be a list of numbers.
 - PresentationDirectionNumberUp : the direction of NumberUp pages are ordered in one image.
- 16 • OrientationRequested : the orientation of how the image will appear in the document. (portrait or 17 landscape).
- PageRanges: Boolean now, defer to processing instructions. 18
- AutoExposure :Boolean 19 0
- 20 • Contrast : predefined range of values – does not make sense to have a range of pages.
 - OriginalType : this is document type (scan original document as text,...) 0
 - OutputDocumentSize : describe the size of the output image. 0
- Resolution : sequence of resolution in X, Y direction. Coordinate on the page should use the 23 24 same terminology (X, Y) across the semantic model. Not to use CrossFeedDirection, 25 FeedDirection. In projector, short and long are used. In print, $Y \ge X$ always.
- ScanRegion : the bound of region can be scanned, is the input document size. (lower bound/ 26 upper bound range) 28
 - Sharpness : this is a term in image processing.
 - Sides 0

Scan Job 32

- Scan Job Status 0
 - Date Time should be used all the time instead of tick time.
- Job ID an integer unique within the service, not unique within another service collocated.

35 JobURI – This element need to remain and it must be a global unique identifier for a job. CUPS 0 implementation of IPP in MAC OS uses this to hold a UUID which can be in actual IETF 36 registered URN format for a Global unique identifier of a job. In MAC this gives a more 37 38 meaningful way of job accounting from job history.

40 ScanJobTicket

- ScanJobDescription :
- o ElementsCharset and ElementsNaturalLanguage : Both are character set in language for system generated character strings. For example, the response of a request to Scan Service can be in the language you specified here.
- Fidelity: is marked in favor of the MustHonored attribute in the individual job processing 45 element. This should be deprecated. 46

1		0	JobMandatoryElements – This is a list of ticket elements the Scan Service must be
2			honored in order to create a job. It is very useful for a Scan Client to display the must
3			honored element list to a human operator instead of traversing through each element in
4			Scan Job Ticket. This is used in certain protocol mapping, should not be deprecated. This
5			is a request based on JDF to IPP recently.
6			
7	0	Scan	JobProcessing
8		Each	element has a MustHonored attribute when the value is true, the Scan Service does not
9		proce	ess the job unless the element is supported, otherwise the Scan Service processes the job
10		with	its best effort.
11		0	JobHoldUntil: keyword from DPA- MustHonored tru –job process if can be hnrd
12		0	
13		0	
14			will require somebody to switch input originals in and out based on priority. This does
15			not seem applicable to Scan Job. Will move this element to Scan Service specific job
16			processing instructions.
17		0	
18		0	
19			batch scan inputs originals that contain a hardcopy instruction sheet in font of each input
20			document.
21		0	
22		-	document job.
23		0	
24		Ŭ	that's only settable by administrators, not by users or operators. When the user did not
25			press the "stop scan" button after multiple set of originals are scanned, this timeout tells
26			the Scan Service to close and schedule the job for processing.
27		0	
28		Ŭ	input originals from the platen or ADF.
29			
30	0	Scan	Document Processing
31	0		overwrites Job processing instruction at document level.
32			AultipleScanRegion – Multiple scan regions on a single page or separate pages, coming
33			rom different input source or scanner. The DocumentOutputMode can be used to specify
34			whether each region is a separate document or all in a single image. This is a sequence of
35			ocument type and the order of the sequence implies the order of scanning. This element is
36			dded because the scan region can change as the function of document type and scan
37			esolution required. Currently the model assumes there is a separate scanner subunit for each
38			ype of original. To scan different type of document originals, you can specify different input
39		-	ource of the scanner, e.g. platen, ADF, film reader/scanner. This element can add multiple
40			ource of inputs to a single page or multiple pages.
40			CurrentPageOrder : the logical page order.
41			DrientationRequested: for output image
42 43			PageRanges ?– print only pg 3, 7, 9 for Print Service, does not make sense for only scan
43 44			ages 3, 7, 9. REMOVE.
44 45		-	AutoExposure: Boolean
40		o A	

45 o AutoExposure: Boolean

1	0	Should Take sharpness/contract/brightness(-100 to +100), Move them to AutoExposure
2		(becomes complex choice to be specified when AutoExposure is off).
3	0	CompressionFactor : compression factor of a particular type of compression.
4	0	InputType : platen, automatic feeder, film reader.
5	0	Magnification – allow to zoom in and zoom out the scanned document. Should change to
6		Scaling. The Scan Service produces the final file ready to be stored in repository. The
7		Unit is %, the value of 100 is no change (no scaling). Value of less than 100 is size
8		reduction, over 100 is magnification. We need to decide the lowest allowed value.
9	0	OutputDocumentColor – This is color space enum value RGB, CMYK, no ICC profile
10		for color correction, can't do much for scanning. Monochrome(binary- 1bit) is not grey
11		scale.
12	0	Resolution : change CrossFeed & Feed to the common keywords used across the model.
13	0	Rotation: 0, 90, 180, 270 degrees
14	0	SaveDocumentFormat – This is document forma for document to be saved in repository,
15		an enumeration of MIME type which is DocumentFormat. This is keywords of MIME
16		type, e.g. Appl/
17		Change to pwg:DocumentFormat for the format of document is for print. A
18		descriptive element.
19	0	ScanDestination –
20		 Location to store the document. Choice of Destination/DestinationDirectory
21	0	ScanRegion – hight, width.
22	0	Sides: doc feeder whether to flip page for duplex or single sided
23	0	SinglePageFile : This can simply be determined by document format. – remove. It should
24		be controlled at job level not document level.
25		
26	o ScanJobF	Receipt – this has everything in Scan Job Ticket, and its schema will be restructured exactly
27	the same	as ScanJobTicket.
28		
29	Configuration	on of the Scan Service –
30		
31	This is a new	top-level element of the Scan Service added today. It contains subunit elements for a MFD.
32	Below are su	bunits used by Scan Service:
33	o Consoles	
34	o Covers	
35	o Finishers	- REMOVE
36	o InputCha	nnels: analogous to the job channel in printer, the protocol channels by which a Scan Job
37	can be su	bmitted.
38	 InputTray 	y: Platen, ADF
39	o Add a Sc	annerType or ScanTechnology : platen or ADF.
40	o Media pa	th: (two) platen and ADF, a function of input tray.
41	o We Need	to extend the subunit to accommodate all physical characteristics of a scanner: light bulb,
42	etc	
43		
44	ScanDocum	
45		ntPageOrder: the scanning order from top or bottom of the stack of originals in the input
46	tray, o	only make sense with ADF.

1		Move the following three elements to Print Service, they are not applicable to Scan Service:
2		 DocumentFormatDetailsDetected : REMOVE
3		 DocumentFormatDetected : REMOVE
4		 DocumentFormatVersionDetected : REMOVE
5		• DocumentNumber : The unique identifier for a document within a job.
6		• ErrorCounts : number of errors encountered while processing the job.
7		• JobURI : The global unique identifier of a job.
8		• ServiceURI : The link to the service of the job and documents, in an accounting log it let a job
9		point back to the service, make sense to have at job and service level but not document level.
10		REMOVE.
11		• SystemUptime: how long the system is up, should be at the service level only. REMOVE from
12		document and job level.
13		• ScanServiceCounters: This is changed to ScanDocumentCounters using the
14		ScanServiceCounters type.
15		
16	Sca	anDocumentProcessing -
17		
18	Thi	is is scan job ticket overwritten at document level. Will be changed to ScanDocmentTicket.
19		• ScanDocumentDescription
20		• DigitalSignature – the digital signature type of the output document, just the types – a list
21		of keywords.
22		• DocURI – the link to where the scan data is actually stored.
23		• LastDocument : the flag for the last doc for a sequence of documents of a job. For
24		positive confirmation when a job is closed.
25		 PageOrderRecieved – need to know that from ADF, but not anything else.
26		
27	Sca	anDocumentReceipt will be changed to the same structure as ScanJobTicket.
28		
29	Ac	tiveJobs – jobs pending or processing
30	_	
31		WSDL – Web Services Definitions
32	(No	ote: highlighted in red are changes to the existing operations or action items)
33	~	
34		an Service Operations -
35	0	CreateScanJob – create a scan job
36	0	There is no AddDocument operation to a job – User can add document via interaction with the
37		scanner now only.
38		CloseScanJob -
39	0	ValidateTicket – both in Scan Service and Template Service. The Scan Service does complete
40		validation of whether the ticket will be honored. The Scan Template Service can only check well-
41		formness of the template.
42		CancelJob
43		HoldJob – prevent a job from being processed.
44		ReleaseJob – allow a job which is on hold, submitted by remote client (by password) to be scheduled.
45	0	There is no PauseJob – which allows a current processing job to be interrupted. The Pause Scan
46		Service operation will stop the current scan job processing and allow other type of jobs to be

- 1 processed. Then the Resume operation will resume the current processing job that was paused. In
- 2 order to resume other new scan job not in the job queue, every existing job in Scan Service need to
- be individually paused to allow interruption of the new job. The group's consensus is to CancelJob
 then RestartJob to simplify user's scan operation.
- PromoteJob increases the priority of a job. This should be removed, the priority element of scan job
 has been removed. An enterprise user should submit a job and put the job on-hold until he walks up
 to the scanner to release the job then starts scanning/ processing the job.
- 8 o Restart Job restart and reprocess a completed job with same processing instructions and a new job
 9 id.
- ReprocessJob restart and reprocess a completed job with same processing instructions without a new job id, with the previous job that was stored.
- Both RestartJob and ReprocessJob should be removed. Unless they do not require rescan originals
 (the Scan Service keeps all previously scanned data...), these two operations do not help much –
 REMOVE. A user can always resubmit a job with the same convenient template.
- 15 o GetJobs list the jobs available in the service will change to GetJobHistory &
 16 GetActvJobs to get jobs from different job queues.
- 17 o GetJobElements get all information for the job.
- 18 o GetScannerElement will be changed to GetScanServiceElement to get all element in scan service.
- 19 o Pause: to pause the Scan Service.
- 20 o PauseAfterCurrentJob: prefer to add a parameter to Pause for this operation (REMOVE).
- 21 o Resume : to resume Scan service.
- 22 o HoldJob -
- HoldNewJobs this can useful when requiring no scan before certain time any job submitted
 before that will need explicitly be released.
- 25 o ReleaseJob
- 26 o ReleaseNewJobs -
- 27 o Disable disable Scan Service = no new job is accepted
- 28 o Enable enable Scan Service, accepting new job again
- 29 o Remove Activate/Deactivate: these are the same as startup and shutdown
- 30 o Restart the scan service goes through initialization again, REMOVE
- 31 o Shutdown shout down the scan service
- 32 o Startup startup the scan service
- 33

34 Template Manager Service Operations -

- 35 o DeleteTemplate delete a template
- 36 o CreateTemplate create a template
- 37 o GetTemplate get a template
- 38 o PutTemplate store a template with optional overwrite to replace template
- 39 o REMOVE ReplaceTemplate
- 40 o ValidateTemplate xml syntax validation only
- 41 o ListTemplate get a list of templates each has a name
- 42 o SetTemplateExperation allow a template to be held at a location for a set period of time.
 43 (REMOVE), no element in template covers the expiration time.
- 44 o SetTemplateAccessRights set template permissions.
- 45
- 46 Scan Service Operation Messages -

- 1 o CreateScanJobRequest is a ScanJobTicket.
- 2 o CreateScanJobResponse is JobId and UnsupportedElements which is the list of processing 3 instructions with best efforts that are not going to be honored.
- 4 o CloseJobRequest is JobID.
- 5 CloseJobResponse : nothing needs to be returned
- 6 Current schema allows us to add document instructions to process a document. But currently there is 0 no protocol that can pass document instructions along with a CreateScanJobRequest which can only 7 8 pass job level processing instructions. Do we need to explicitly model the creation of a document ? 9 The only way we can do right now is to use a hardcopy instruction sheet in Batch Scan Mode. We 10 need a way that remotely adds document level processing instructions for each document. At ScanJobCreation, the ScanJobTicket only have the default document processing instruction for the 11
- 12 entire job. We can create a job with HoldUntil instruction that will create document sequence
- 13 structure, then use AddDocument to add document instruction for each document. Similarly, the
- 14 local UI of MFD needs to have AddDocument interface. Therefore the following two operations 15 need to be added:
- 16 o AddDocumentRequest – is JobId and DocumentTicket
- 17 AddDocumentResponse - is a DocumentNumber and UnsupportedElements.
- ScanJobRequest REMOVE, a residual from previous model. 18 0
- 20 o ValidateTicketRequest is a ScanJobticket
- 21 ValidateTicketResponse is the UnsupportedElements.
- 22 • CanclJobRequest is a JobId 23 CanclJobRepsonse is a success or a fault with fault description.
- 25 o REMOVE the followings : PromoteJobRequest, PromoteJobResponse, RestartJobRequest, 26 RestartJobResponse, ReprocessJobRequest, ReprocessJobResponse. 27
- 28 o GetScanServiceElementsRequest is a list of RequestedElements which is a list of names. No 29 restriction of what the names should be. In IPP there are predefined keywords to use.
- 30 31 • GetScanServiceElementResponse is the choice of entire Scan Service top level elements, i.e. 32 ScanServiceStatus, ScanServiceDescription, DefaultScanTicket, Configuration, ScanServiceCapabilities . The names and types of the direct children of the Scan Service. The 33 34 NMTOKEN of the 5 top level elements. ActiveJobs and JobHistory are not returned. 35 ALL keyword will retrieve the entire ScanService.
- 37 • GetJobRequest is a list of RequestedElements names that will have the enumeration of keywords of 38 the top level elements of the Scan Job. ALL will get all the Scan Job elements. 39 GetJobResponse is preferably a summary list of top level elements (e.g. user friendly name) of a job 40 and JobId. For security, one should have a server policy implemented to restrict user only retrieve his own job.
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- 43 o GetJobElementsRequest is a JobId and a list of element interested.
- GetJobElementsResponse is the top level elements of Scan Job complex type, status, ticket, receipt. 44
- This will not return ScanDocument. 45
- 46

1	0	The following optional document level operations need to be added:
2		GetDocumentElementsRequest and GetDocumentElementsResponse at document level.
3	0	PauseRequest currently has no parameter.
4		
5	0	Remove PauseAferCurrentJobRequest and Response
6		
7	0	Resume has no parameter.
8	0	Disable/Enable has no parameter.
9		
10	0	Remove Deactivate/Activate/Restart request/response.
11		
12	0	Shutdown/Startup has no parameter.
13		
14	0	HoldJobRequest is a JobId
15		HoldJobResponse is nothing and will have details of operation if you told a job to hold after it has
16		begun processing – e.g. a fault message.
17	0	RelaseJobRequest is a JobID.
18		HoldJobResponse is nothing.
19		
20	0	Remove HoldNewJobs/ReleaseNewJobs Request/Response
21		
22	Sc	an Template Manager Operation Messages -
23	0	DeleteTemplateRequest is a TemplateId or TemplateName.
24		DeleteTemplateResponse is nothing.
25		
26	0	The ScanJobTemplate schema needs to have TemplateId along with TemplateName.
27		
28	0	The following Template Manager Service requests/responses need to be flushed out:
29		GetTemplateRequest is a TemplateId or TemplateName.
30		GetTemplateResponse needs to return an instance of Template.
31		ListTemplateRequest/Response
32		PutTemplateRequest /Response
33		ValidateTemplateRequest/Response
34		
35	0	REMOVE:
36		ReplaceTemplateRequest/Response, SetTemplateExpirationRequest/Response
37		
38	6.	Next Steps
39	0	Working draft needs to be updated
40	0	Members please provide comments in email list.
41	0	Comments will be discussed in the next conference.
42		
43	7.	Next teleconference is January 10, Thursday, 2008 at 3pm EDT